Planning, Investment, Construction and Operation of Rail Transit in Beijing

by

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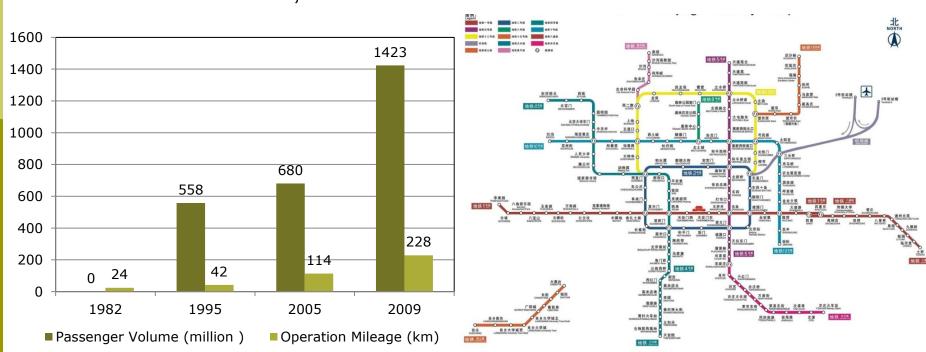
Evolution and Development: Construction

- □ 1950s-1980s: starting development for both civil and military uses 1957: formulation of the first subway system plan;
 - 1965-1969: construction of the first subway line;
 - 1971: trail operation of the first subway line;
 - 1981: official operation of the first subway line for civil use;
- □ 1980s-2000s: slow development
 - 1984: operation of the second subway line;
 - 1987: restructuring of the two subway lines in Line 1 and Line 2;
 - 2000: extension eastwards of Line 1;
- 2000 to now: fast development
 - 2002: operation of Line 13;
 - 2003: operation of Batong Line (extension of Line 1);
 - 2007-2010: operation in succession of Line 10, Airport Line, Olympic
 - Line, Line 4, Yi-zhuang Line, Da-xing Line, and the first phase of Fangshan Line, Line 15 (i.e. Shun-yi Line) and Chang-ping Line;

Evolution and Development: Rapid growth

From 1980s to 2000s

- Lines in operation: from 1 to 14;
- Millage in operation: from 24km to 336km;
- Passenger volume: from 72.5 million to 1.4 billion;

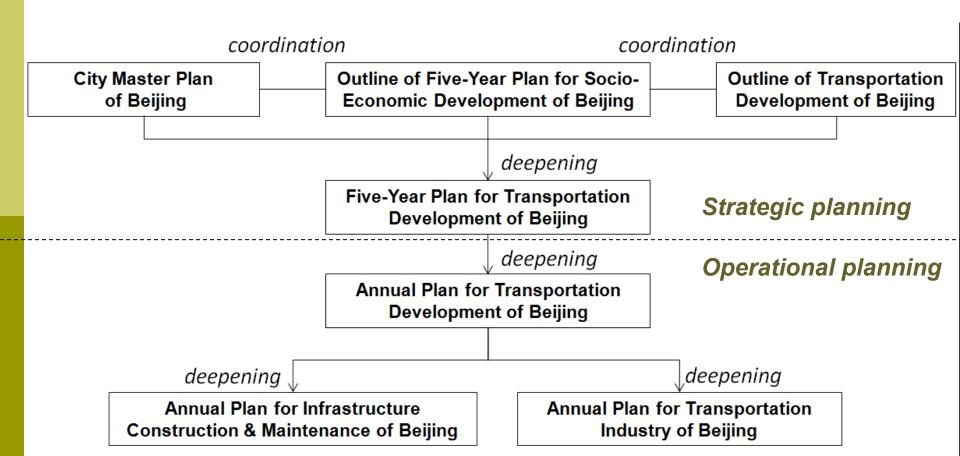


Policy-making: Key policy-makers

- Municipal Government of Beijing following the approval of the Central Government;
- Three Municipal departments are concerned;
 Beijing Municipal Commission of Urban Planning;
 Beijing Municipal Commission of Development and Reform;
 Beijing Municipal Commission of Communications;

Policy-making: mechanism

- A top-down planning system;
- From long-term to medium-term and then to short-term;



Policy-making: Contents of planning



	Name	Mileage (km)	Year of operation
ST S	West Suburb Line	9.80	2011
	Line 9	16.85	2012
	Phase II of Line 8	17.46	2012
	Phase II of Line 10	32.49	2012
	Phase I of Line 6	30.10	2012
	Line 7	23.90	2013
	Line S1	27.00	2013
	Line 14	46.30	2014
	Phase II of Line 15	25.40	2014
	Phase II of Chang-ping Line	16.70	2015
1	Phase II of Line 6	12.00	2015



Mr. of the	Name	Mileage (km)	Situation in 12th Five-Year Plan Period	
A VIII	M16	45.3	Initiation of construction	
	Yan-fang Line	11.8	Initiation of construction	
	Line 11	36	Initiation of studies	
	Line 12	24	Initiation of studies	
N. C.	Line 3	20	Initiation of studies	
ALC: LOS	Phase II of Line 8	16	Initiation of studies	
	S6	98	Initiation of studies	
	Airport Contact Line	71	Initiation of studies	

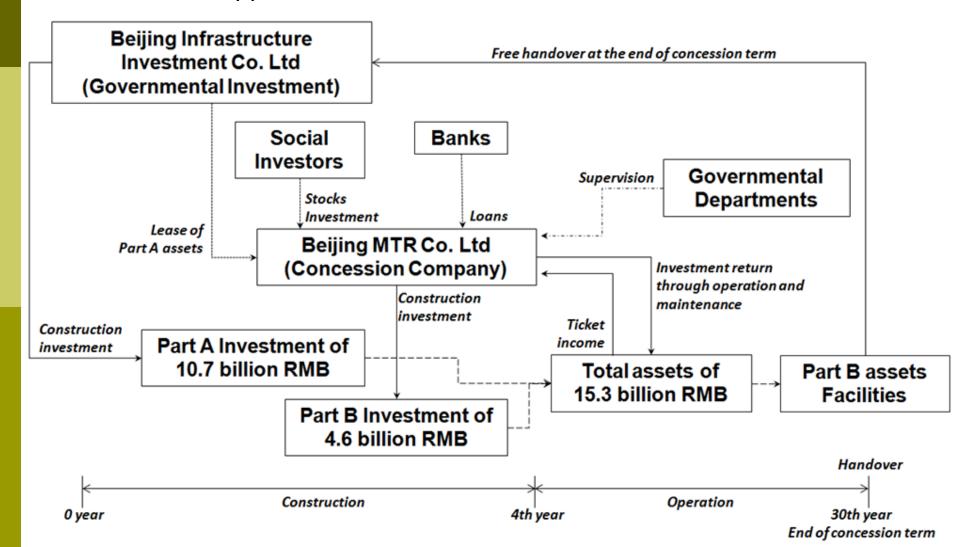
Investment and Financing

- Evolution trend:
 - Separation of investment, construction, operation and supervision from each other; Introduction of market mechanism;
- Key investor: Beijing Infrastructure Investment Corporation Limited;
- Funding resources: direct governmental investments, subsidies or interest discounts, bank loans, self-owned funds, bonds and stocks, direct foreign investment, etc.;

Name	Total investment (billion RMB)	Investment and financing mode	
Line 1	4.0	Direct governmental investment	
Line 2			
Line 13	6.7	Covernmental investment by statutory representative	
Batong Line	3.4	Governmental investment by statutory representative	
Line 5	12.0		
Phase I of Line 8		Governmental investment as key and enterprise loans as	
Phase I of Line 10		supplement	
Olympic Line	2.5	5 Build and transfer	
Line 4	15.9	Public-Private Partnership	
Line 9	6.7	Design- Build- Finance- Operation	

Investment and Financing

PPP mode applied in Line 4



Implementation of Construction

Key organizer: Beijing Rail Transit Construction & Management Corporation Limited

Step	os	Administrator	Administration items
		Municipal Commission of Development & Reform	Approving or verifying the construction investment
construction	2	Beijing Municipal Commission of Urban Planning (Infrastructure Planning Department)	Checking and issuing the Planning Position Paper on Project Location
tru	3	Beijing Municipal Bureau of Land & Resources (Land Use Department)	Primarily examining the land utilization
cons	4	Beijing Municipal Committee of Communications (Transportation Planning Department)	Examining the design scheme
approval before		Beijing Municipal Commission of Urban Planning (Transportation Engineering Department)	
)eef		Fire Protection Authority, Municipal Public Security Bureau Municipal Civil Air Defense Office	
<u>a</u>		Municipal Bureau of Landscape & Forestry	
[ē		Municipal Environmental Protection Bureau	
ddr		Municipal Earthquake Bureau	
and	$\overline{}$		Checking, ratifying and issuing the Planning Permit of Construction Land
Examination	6	Beijing Municipal Bureau of Land & Resources (Beijing Land Utilization Center)	Checking, ratifying and issuing the Certificate of State- Owned Land Utilization
xam	7	Beijing Municipal Construction Committee (Office of Construction Management)	Checking, ratifying and issuing the Construction Permit
Ш	8	Administration Bureau	Checking, ratifying and issuing the Permit of Occupying, Excavating & Deviating Roads
acceptance struction	9	Beijing Municipal Commission of Urban Planning (Law Enforcement Supervision Division)	Checking, accepting and recording the completed construction projects in line with urban planning terms
epts ctic		Traffic Enforcement Authority, Municipal Public Security Bureau	Checking, accepting and recording the completed
it ce		Fire Protection Authority, Beijing Municipal Public Security Bureau	construction projects respectively in line with specific
d a		Municipal Civil Air Defense Office	terms
and r con		Municipal Bureau of Landscape & Forestry	
Check and acceptan after construction		Municipal Environmental Protection Bureau	
]a		Municipal Earthquake Bureau	
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Operation Management and Supervision

- Key operating organizations
 Beijing Subway Operation Corporation Limited for Line 1, Line 2, Line 5,
 Line 8, Line 10, Line 13, Line 15, Batong Line, Airport Line, Changping
 Line, Yizhuang Line and Fangshan Line;
 Beijing MTR Corporation Limited for Line 4 and Fang-shan Line;
- Key business: vehicle running, passenger transportation, electrical power dispatching, power supply, communication signal, mechanical and electrical circuit, as well as vehicle manufacturing, engineering supervision, design, study and consulting, advertisement, underground communication, cultural industry, commerce and business, tourism and recreation, education and training, building and installation, property management,
- Supervisor: Beijing Municipal Transportation Administration Bureau subordinate to Beijing Municipal Commission of Communication;